

NOTICE OF SPECIAL MEETING
GUNNISON RISING METROPOLITAN DISTRICT NOS. 1-4

Friday, April 22, 2022 10:00 a.m.

42246 East Hwy 50
Gunnison, CO 81230

This meeting will also be held via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

<https://us06web.zoom.us/j/86082453479>

Meeting ID: 860 8245 3479

Call-In Number: 720-707-2699

Director	Office	Term
L. Richard Bratton	President	May 2023
Byron R. Chrisman	Treasurer	May 2023
S. Carlene Chrisman	Assistant Secretary	May 2022
VACANT		May 2023
VACANT		May 2022

AGENDA

1. Call to Order
2. Declaration of Quorum/Director Qualifications/Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes.
5. Legal Matters
 - a. 2022 Bonds
 - i. Consider the adoption of a Resolution by District No. 3 authorizing the issuance of Limited Tax General Obligation Bonds, Series 2022A-1, in an estimated aggregate principal amount of \$7,800,000 and Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2022A-2 in an estimated original aggregate principal amount of \$8,800,000 (\$15,900,000 principal amount at conversion date), which amounts are subject to increase or decrease as determined by the Board; approving, ratifying, and confirming the execution of certain related agreements and documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)
 - ii. Consider adoption of Resolutions by District Nos. 2, 3, and 4 authorizing each to enter into a multiple fiscal year financial obligation in the form of a Capital Pledge Agreement pursuant to which District Nos. 2, 3, and 4 are to impose, collect, pay and pledge certain ad valorem property tax revenues to

District No. 3 in connection with the issuance of its Limited Tax General Obligation Bonds, Series 2022A-1 , in an estimated aggregate principal amount of \$7,800,000 and Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2022A-2 in an estimated original aggregate principal amount of \$8,800,000 (\$15,900,000 principal amount at conversion date), which amounts are subject to increase or decrease as determined by the District No. 3 Board; approving such Capital Pledge Agreement and authorizing the execution and delivery thereof by District Nos. 2, 3, and 4; authorizing the execution and delivery of other documents and certificates relating thereto; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)

6. Financial Matters
7. Other Business
 - a. Discuss Update on Cost Certification Process
8. Adjourn